

Monday, November 18, 2024

IHSG	7,161
Change (%)	-0.74%
Net Foreign	29.11 T
Support	7100
Resistance	7200

Sectoral	Last	Change %
IDX:IDX BASIC	1,321.9	-1.92%
IDX:IDX CYCLIC	820.2	-1.38%
IDX:IDX ENERGY	2,679.0	-1.28%
IDX:IDX FINANCE	1,453.4	-0.62%
IDX:IDX HEALTH	1,441.5	-0.26%
IDX:IDX NONCYC	727.1	-0.38%
IDX:IDX INDUSTRIAL	1,067.0	0.49%
IDX:IDX INFRA	1,408.2	-0.32%
IDX:IDX PROPERTY	770.4	-0.63%
IDX:IDX TECHNO	4,070.3	-0.89%
IDX:IDX TRANSPORT	1,400.6	-0.49%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,445	-0.70%
S&P 500	5,871	-1.32%
NASDAQ Composite	18,680	-2.24%
FTSE 100	8,064	-0.09%
DAX PERFORMANCE-INDEX	19,211	-0.27%
IHSG	7,161	-0.74%
HANG SENG INDEX	19,426	0.00%
Nikkei 225	38,378	-0.69%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Kurangi Porsi, Shima Global Lepas 11,79 Juta Saham ENRG
- Kuartal III 2024, Penjualan NPGF Meroket 493 Persen
- Refinancing, Sejumlah Bank Guyur GJTL Rp4,4 Triliun
- Kuartal III 2024, Laba UBC Medical (LABS) Meroket 157 Persen
- Bengkang 100 Persen, LINK Kuartal III 2024 Boncos Rp801,54 Miliar

NEWS MARKET

Pekan ini, pasar keuangan Indonesia akan menghadapi tantangan dari ketidakpastian global dan kebijakan domestik. Fokus utama pelaku pasar adalah keputusan RDG BI, data transaksi berjalan, dan dinamika global, termasuk langkah kebijakan The Fed dan China.

- *1. Faktor Eksternal yang Memengaruhi Pasar*
 - *Ketidakpastian Global:*
 - Bank Sentral AS (The Fed) mengindikasikan tidak akan terburu-buru memangkas suku bunga acuan.
 - Jerome Powell, Ketua The Fed, menyatakan ekonomi AS tetap kuat dengan pertumbuhan kuartal III-2024 sebesar *2,8%*, lebih tinggi dari tren historis.
 - Inflasi AS naik ke *2,6% (YoY)* pada Oktober 2024 dari *2,4% (YoY)* bulan sebelumnya.
 - *Dampak Global:*
 - Penguatan dolar AS membuat mata uang Asia tertekan, kecuali won Korea Selatan (+0,18%).
 - Ringgit Malaysia menjadi mata uang terlemah di Asia, turun *2%*.
 - *2. Sentimen Domestik Pekan Ini*
 - *Rapat Dewan Gubernur Bank Indonesia (RDG BI):*
 - BI akan memutuskan suku bunga acuan (BI Rate) pada Rabu (20/11/2024).
 - Saat ini, BI Rate berada di *6%* untuk mendukung stabilitas inflasi dan nilai tukar rupiah.
 - *Defisit Transaksi Berjalan:*
 - Data transaksi berjalan kuartal III-2024 akan dirilis pada Kamis (21/11/2024).
 - Kuartal II-2024 mencatat defisit sebesar *US\$3,02 miliar*, tertinggi sejak kuartal I-2020.
 - *Data Jumlah Uang Beredar (M2):*
 - Pertumbuhan M2 pada September 2024 meningkat menjadi *Rp9.044,9 triliun*, naik *7,2% YoY*.
- *4. Sentimen Eksternal Pekan Ini*
 - *Bank Sentral China:*
 - Akan mengumumkan kebijakan suku bunga (Loan Prime Rate - LPR) pada Rabu (20/11/2024).
 - Diperkirakan tetap di *3,1% (tenor satu tahun)* dan *3,6% (tenor lima tahun)*.
 - *Perkembangan Ekonomi AS:*
 - Data penjualan ritel Oktober menunjukkan peningkatan *0,4%*, melebihi ekspektasi pasar *0,3%*.
 - Pasar mengantisipasi pernyataan lebih lanjut dari The Fed terkait jalur suku bunga.
- *5. Kenaikan Pajak Pertambahan Nilai (PPN)*
 - *PPN Akan Naik ke 12% pada 2025:*
 - Menteri Keuangan Sri Mulyani menegaskan kenaikan bertahap dari *10% (2022)* ke *11% (2023)*, dan akhirnya *12%* pada 2025.
 - Langkah ini dilakukan untuk menjaga kesehatan APBN, namun dapat membebani daya beli masyarakat.
- *6. Tantangan dan Peluang*
 - *Tantangan:*
 - Tekanan global, ketidakpastian kebijakan suku bunga The Fed, dan penguatan dolar AS.
 - Dampak kenaikan PPN terhadap daya beli domestik.
 - *Peluang:*
 - Stabilitas inflasi dan kebijakan moneter BI diharapkan mendukung pemulihan ekonomi.
 - Potensi rebound IHSG jika sentimen global mereda dan transaksi asing meningkat kembali.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	10,175	Buy on Weakness	10,375	10,675	9,850	Consolidation, entry level: 9875-10175
ADRO	3,920	Speculative Buy	3,990	4,110	3,800	Consolidation, entry level: 3810-3920
ESSA	840	Trading Buy	855	880	810	Oversold, entry level: 815-840
TLKM	2,540	Speculative Buy	2,590	2,660	2,460	All Time Low, entry level: 2470-2540
RAJA	2,090	Hold	2,130	2,190	2,020	Penant

LQ45 TECHNICAL VIEW



Monday, November 18, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	760	780	800	840	850	ACES	-3.03%	16	11.1%	20%	665	▼	995	-20%
ADRO	3,670	3,730	3,920	4,030	4,120	ADRO	2.35%	5	64.7%	69%	2,320	▼	4,300	-9%
AKRA	1,225	1,260	1,300	1,370	1,390	AKRA	-3.70%	10	-11.9%	0%	1,295	▼	1,865	-30%
AMRT	2,730	2,800	2,880	3,020	3,060	AMRT	-2.37%	33	-1.7%	16%	2,490	▼	3,650	-21%
ANTM	1,265	1,325	1,400	1,515	1,550	ANTM	-5.41%	14	-17.9%	19%	1,175	▼	1,845	-24%
ARTO	2,340	2,390	2,490	2,590	2,640	ARTO	-2.35%	322	-14.1%	31%	1,895	▼	3,860	-35%
ASII	4,880	4,900	4,940	4,980	5,000	ASII	-0.20%	6	-12.6%	15%	4,290	▼	5,850	-16%
BBCA	9,825	9,925	10,175	10,375	10,500	BBCA	0.74%	24	8.2%	17%	8,675	▼	10,950	-7%
BBNI	4,800	4,830	4,910	4,970	5,000	BBNI	-0.81%	9	-8.7%	15%	4,260	▼	6,250	-21%
BBRI	4,380	4,410	4,470	4,530	4,560	BBRI	-0.67%	11	-21.9%	9%	4,090	▼	6,450	-31%
BBTN	1,250	1,265	1,290	1,315	1,325	BBTN	-1.15%	5	3.2%	10%	1,175	▼	1,610	-20%
BMRI	6,200	6,250	6,350	6,450	6,500	BMRI	-0.39%	10	5.0%	15%	5,525	▼	7,550	-16%
BRIS	2,760	2,790	2,850	2,910	2,940	BRIS	0.00%	20	63.8%	90%	1,500	▼	3,350	-15%
BRPT	800	825	855	905	920	BRPT	-3.39%	317	-35.7%	0%	855	▼	1,947	-56%
BUKA	109	113	119	127	130	BUKA	-4.03%	#N/A	-44.9%	11%	107	▼	222	-46%
CPIN	4,650	4,710	4,790	4,910	4,950	CPIN	-1.84%	39	-4.7%	9%	4,410	▼	5,650	-15%
EMTK	450	464	482	505	515	EMTK	-3.60%	64	-18.3%	38%	350	▼	670	-28%
ESSA	800	810	840	860	875	ESSA	1.20%	15	58.5%	71%	490	▼	1,010	-17%
EXCL	2,050	2,090	2,140	2,210	2,230	EXCL	-0.93%	18	7.0%	14%	1,885	▼	2,650	-19%
GGRM	13,050	13,150	13,275	13,450	13,500	GGRM	-0.93%	14	-34.7%	1%	13,125	▼	22,400	-41%
GOTO	58	60	64	68	70	GOTO	-1.54%	#N/A	-25.6%	28%	50	▼	116	-45%
HRUM	1,035	1,085	1,145	1,245	1,275	HRUM	-2.55%	8	-14.2%	9%	1,050	▼	1,590	-28%
ICBP	11,225	11,325	11,675	11,875	12,050	ICBP	1.97%	17	10.4%	22%	9,600	▼	12,875	-9%
INCO	3,670	3,710	3,820	3,890	3,940	INCO	0.26%	24	-11.4%	7%	3,554	▼	5,218	-27%
INDF	7,525	7,600	7,725	7,850	7,900	INDF	0.32%	7	19.8%	32%	5,850	▼	8,000	-3%
INKP	6,950	7,025	7,100	7,225	7,250	INKP	0.00%	8	-14.7%	0%	7,100	▼	10,000	-29%
INTP	6,825	6,850	6,950	7,000	7,050	INTP	0.00%	14	-26.1%	11%	6,275	▼	10,200	-32%
ITMG	26,100	26,200	26,500	26,700	26,850	ITMG	0.76%	5	3.3%	12%	23,575	▼	28,775	-8%
KLBF	1,370	1,395	1,420	1,465	1,475	KLBF	-2.07%	21	-11.8%	3%	1,375	▼	1,795	-21%
MAPI	1,325	1,350	1,380	1,430	1,445	MAPI	-1.78%	13	-22.9%	11%	1,240	▼	2,050	-33%
MBMA	480	498	525	555	570	MBMA	-0.94%	74	-6.3%	10%	476	▼	730	-28%
MDKA	1,965	2,030	2,100	2,230	2,260	MDKA	-3.67%	198	-22.2%	2%	2,060	▼	2,970	-29%
MEDC	1,035	1,070	1,115	1,180	1,200	MEDC	-2.62%	5	-3.5%	14%	980	▼	1,635	-32%
MTEL	540	550	580	600	615	MTEL	0.87%	23	-17.7%	5%	550	▼	765	-24%
PGAS	1,455	1,465	1,485	1,505	1,515	PGAS	0.34%	7	31.4%	40%	1,060	▼	1,700	-13%
PGEO	985	1,005	1,035	1,075	1,090	PGEO	-1.43%	16	-11.5%	5%	990	▼	1,500	-31%
PTBA	2,680	2,710	2,750	2,810	2,830	PTBA	-0.72%	6	12.7%	20%	2,300	▼	3,180	-14%
PTMP	58	60	63	66	67	PTMP	-1.56%	11	-68.8%	21%	52	▼	338	-81%
SIDO	555	565	575	595	600	SIDO	-0.86%	15	9.5%	17%	492	▼	780	-26%
SMGR	3,380	3,460	3,540	3,700	3,740	SMGR	-2.48%	20	-44.7%	4%	3,410	▼	6,725	-47%
SRTG	2,170	2,210	2,290	2,370	2,410	SRTG	-0.43%	6	39.6%	87%	1,225	▼	2,800	-18%
TLKM	2,420	2,460	2,540	2,620	2,660	TLKM	0.40%	11	-35.7%	2%	2,500	▼	4,240	-40%
TOWR	685	695	720	735	745	TOWR	-0.69%	11	-27.3%	9%	660	▼	1,030	-30%
UNTR	25,450	25,700	26,550	27,050	27,475	UNTR	2.21%	5	17.3%	27%	20,925	▼	28,150	-6%
UNVR	1,710	1,740	1,845	1,900	1,950	UNVR	4.24%	19	-47.7%	6%	1,735	▼	3,700	-50%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, November 18, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ADRO	3,920	2.35%	5			64.71%		3,920	69%	2,320	▼	4,300	-9%
BRIS	2,850	0.00%	20			63.79%		2,850	90%	1,500	▼	3,350	-15%
ESSA	840	1.20%	15			58.49%		840	71%	490	▼	1,010	-17%
AMMN	9,175	-1.87%	71			40.08%		9,175	57%	5,850	▼	15,000	-39%
SRTG	2,290	-0.43%	6			39.63%		2,290	87%	1,225	▼	2,800	-18%
PGAS	1,485	0.34%	7			31.42%		1,485	40%	1,060	▼	1,700	-13%
INDF	7,725	0.32%	7			19.77%		7,725	32%	5,850	▼	8,000	-3%
UNTR	26,550	2.21%	5			17.35%		26,550	27%	20,925	▼	28,150	-6%
PTBA	2,750	-0.72%	6			12.70%		2,750	20%	2,300	▼	3,180	-14%
ACES	800	-3.03%	16			11.11%		800	20%	665	▼	995	-20%
ICBP	11,675	1.97%	17			10.40%		11,675	22%	9,600	▼	12,875	-9%
SIDO	575	-0.86%	15			9.52%		575	17%	492	▼	780	-26%
BBCA	10,175	0.74%	24			8.24%		10,175	17%	8,675	▼	10,950	-7%
EXCL	2,140	-0.93%	18			7.00%		2,140	14%	1,885	▼	2,650	-19%
BMRI	6,350	-0.39%	10			4.96%		6,350	15%	5,525	▼	7,550	-16%
ITMG	26,500	0.76%	5			3.31%		26,500	12%	23,575	▼	28,775	-8%
BBTN	1,290	-1.15%	5			3.20%		1,290	10%	1,175	▼	1,610	-20%
AMRT	2,880	-2.37%	33			-1.71%		2,880	16%	2,490	▼	3,650	-21%
MEDC	1,115	-2.62%	5			-3.46%		1,115	14%	980	▼	1,635	-32%
CPIN	4,790	-1.84%	39			-4.68%		4,790	9%	4,410	▼	5,650	-15%
MBMA	525	-0.94%	74			-6.25%		525	10%	476	▼	730	-28%
BBNI	4,910	-0.81%	9			-8.65%		4,910	15%	4,260	▼	6,250	-21%
INCO	3,820	0.26%	24			-11.37%		3,820	7%	3,554	▼	5,218	-27%
PGEO	1,035	-1.43%	16			-11.54%		1,035	5%	990	▼	1,500	-31%
KLBF	1,420	-2.07%	21			-11.80%		1,420	3%	1,375	▼	1,795	-21%
AKRA	1,300	-3.70%	10			-11.86%		1,300	0%	1,295	▼	1,865	-30%
ASII	4,940	-0.20%	6			-12.57%		4,940	15%	4,290	▼	5,850	-16%
ARTO	2,490	-2.35%	322			-14.14%		2,490	31%	1,895	▼	3,860	-35%
HRUM	1,145	-2.55%	8			-14.23%		1,145	9%	1,050	▼	1,590	-28%
INKP	7,100	0.00%	8			-14.71%		7,100	0%	7,100	▼	10,000	-29%
MTEL	580	0.87%	23			-17.73%		580	5%	550	▼	765	-24%
ANTM	1,400	-5.41%	14			-17.89%		1,400	19%	1,175	▼	1,845	-24%
BBRI	4,470	-0.67%	11			-21.92%		4,470	9%	4,090	▼	6,450	-31%
MDKA	2,100	-3.67%	198			-22.22%		2,100	2%	2,060	▼	2,970	-29%
MAPI	1,380	-1.78%	13			-22.91%		1,380	11%	1,240	▼	2,050	-33%
GOTO	64	-1.54%	#N/A			-25.58%		64	28%	50	▼	116	-45%
INTP	6,950	0.00%	14			-26.06%		6,950	11%	6,275	▼	10,200	-32%
TOWR	720	-0.69%	11			-27.27%		720	9%	660	▼	1,030	-30%
GGRM	13,275	-0.93%	14			-34.69%		13,275	1%	13,125	▼	22,400	-41%
TLKM	2,540	0.40%	11			-35.70%		2,540	2%	2,500	▼	4,240	-40%
BRPT	855	-3.39%	317			-35.71%		855	0%	855	▼	1,947	-56%
SMGR	3,540	-2.48%	20			-44.69%		3,540	4%	3,410	▼	6,725	-47%
BUKA	119	-4.03%	#N/A			-44.91%		119	11%	107	▼	222	-46%
UNVR	1,845	4.24%	19			-47.73%		1,845	6%	1,735	▼	3,700	-50%
ISAT	2,260	0.89%	13			-75.89%		2,260	7%	2,120	▼	3,063	-26%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, November 18, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,920	2.35%	5	ADRO		64.71%	ADRO	69%	2,320	▼	4,300	-9%
2 AMMN	9,175	-1.87%	71	AMMN		40.08%	AMMN	57%	5,850	▼	15,000	-39%
3 TPIA	6,625	-2.93%	#N/A	TPIA		26.19%	TPIA	133%	2,840	▼	11,225	-41%
4 INDF	7,725	0.32%	7	INDF		19.77%	INDF	32%	5,850	▼	8,000	-3%
5 UNTR	26,550	2.21%	5	UNTR		17.35%	UNTR	27%	20,925	▼	28,150	-6%
6 ICBP	11,675	1.97%	17	ICBP		10.40%	ICBP	22%	9,600	▼	12,875	-9%
7 BBKA	10,175	0.74%	24	BBKA		8.24%	BBKA	17%	8,675	▼	10,950	-7%
8 BMRI	6,350	-0.39%	10	BMRI		4.96%	BMRI	15%	5,525	▼	7,550	-16%
9 AMRT	2,880	-2.37%	33	AMRT		-1.71%	AMRT	16%	2,490	▼	3,650	-21%
10 CPIN	4,790	-1.84%	39	CPIN		-4.68%	CPIN	9%	4,410	▼	5,650	-15%
11 BBNI	4,910	-0.81%	9	BBNI		-8.65%	BBNI	15%	4,260	▼	6,250	-21%
12 KLBF	1,420	-2.07%	21	KLBF		-11.80%	KLBF	3%	1,375	▼	1,795	-21%
13 ASII	4,940	-0.20%	6	ASII		-12.57%	ASII	15%	4,290	▼	5,850	-16%
14 INKP	7,100	0.00%	8	INKP		-14.71%	INKP	0%	7,100	▼	10,000	-29%
15 ANTM	1,400	-5.41%	14	ANTM		-17.89%	ANTM	19%	1,175	▼	1,845	-24%
16 BBRI	4,470	-0.67%	11	BBRI		-21.92%	BBRI	9%	4,090	▼	6,450	-31%
17 MDKA	2,100	-3.67%	198	MDKA		-22.22%	MDKA	2%	2,060	▼	2,970	-29%
18 GOTO	64	-1.54%	#N/A	GOTO		-25.58%	GOTO	28%	50	▼	116	-45%
19 TLKM	2,540	0.40%	11	TLKM		-35.70%	TLKM	2%	2,500	▼	4,240	-40%
20 BRPT	855	-3.39%	317	BRPT		-35.71%	BRPT	0%	855	▼	1,947	-56%
21 UNVR	1,845	4.24%	19	UNVR		-47.73%	UNVR	6%	1,735	▼	3,700	-50%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List

Additions -

Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List

Additions : ANTM, CMRY, FILM, INCO, WIKA

Deletions : -

NEXT

November 2024 Index Review

o Announcement date: 7 November 2024

o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, November 18, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	14,325	-2.88%	458		192.35%	PANI	14,325	238%	4,240	18,800	-24%
BRMS	400	-3.85%	210		135.29%	BRMS	400	215%	127	505	-21%
PNLF	444	-5.53%	10		68.18%	PNLF	444	83%	242	520	-15%
ADRO	3,920	2.35%	5		64.71%	ADRO	3,920	69%	2,320	4,300	-9%
BRIS	2,850	0.00%	20		63.79%	BRIS	2,850	90%	1,500	3,350	-15%
ESSA	840	1.20%	15		58.49%	ESSA	840	71%	490	1,010	-17%
JPFA	1,710	0.59%	10		44.92%	JPFA	1,710	62%	1,055	1,875	-9%
AMMN	9,175	-1.87%	71		40.08%	AMMN	9,175	57%	5,850	15,000	-39%
SRTG	2,290	-0.43%	6		39.63%	SRTG	2,290	87%	1,225	2,800	-18%
PGAS	1,485	0.34%	7		31.42%	PGAS	1,485	40%	1,060	1,700	-13%
MAPA	1,000	1.01%	20		21.95%	MAPA	1,000	47%	680	1,175	-15%
INDF	7,725	0.32%	7		19.77%	INDF	7,725	32%	5,850	8,000	-3%
UNTR	26,550	2.21%	5		17.35%	UNTR	26,550	27%	20,925	28,150	-6%
ENRG	254	-6.62%	5		15.45%	ENRG	254	60%	159	310	-18%
NISP	1,340	0.00%	6		13.56%	NISP	1,340	22%	1,100	1,445	-7%
GJTL	1,170	0.86%	3		13.04%	GJTL	1,170	37%	855	1,490	-21%
ELSA	438	0.00%	5		12.89%	ELSA	438	18%	370	545	-20%
PTBA	2,750	-0.72%	6		12.70%	PTBA	2,750	20%	2,300	3,180	-14%
ACES	800	-3.03%	16		11.11%	ACES	800	20%	665	995	-20%
ICBP	11,675	1.97%	17		10.40%	ICBP	11,675	22%	9,600	12,875	-9%
SIDO	575	-0.86%	15		9.52%	SIDO	575	17%	492	780	-26%
BBCA	10,175	0.74%	24		8.24%	BBCA	10,175	17%	8,675	10,950	-7%
EXCL	2,140	-0.93%	18		7.00%	EXCL	2,140	14%	1,885	2,650	-19%
BNGA	1,785	0.28%	7		5.31%	BNGA	1,785	10%	1,625	2,220	-20%
BMRI	6,350	-0.39%	10		4.96%	BMRI	6,350	15%	5,525	7,550	-16%
ITMG	26,500	0.76%	5		3.31%	ITMG	26,500	12%	23,575	28,775	-8%
MYOR	2,570	-0.39%	18		3.21%	MYOR	2,570	17%	2,200	3,010	-15%
BBTN	1,290	-1.15%	5		3.20%	BBTN	1,290	10%	1,175	1,610	-20%
SMRA	585	0.00%	9		1.74%	SMRA	585	22%	480	730	-20%
ERAA	428	-1.38%	6		0.47%	ERAA	428	30%	328	486	-12%
INDY	1,425	-2.06%	8		-0.70%	INDY	1,425	23%	1,155	1,825	-22%
AUTO	2,340	-2.09%	5		-0.85%	AUTO	2,340	30%	1,795	2,770	-16%
AMRT	2,880	-2.37%	33		-1.71%	AMRT	2,880	16%	2,490	3,650	-21%
CTRA	1,135	1.34%	11		-2.99%	CTRA	1,135	8%	1,055	1,430	-21%
MEDC	1,115	-2.62%	5		-3.46%	MEDC	1,115	14%	980	1,635	-32%
ADMR	1,310	-1.50%	6		-3.68%	ADMR	1,310	12%	1,165	1,600	-18%
CPIN	4,790	-1.84%	39		-4.68%	CPIN	4,790	9%	4,410	5,650	-15%
MPMX	995	0.00%	8		-5.24%	MPMX	995	9%	915	1,095	-9%
MBMA	525	-0.94%	74		-6.25%	MBMA	525	10%	476	730	-28%
JSMR	4,560	-0.22%	8		-6.37%	JSMR	4,560	4%	4,390	5,700	-20%
BSDE	1,010	-0.49%	7		-6.48%	BSDE	1,010	16%	870	1,340	-25%
PWON	424	-1.85%	9		-6.61%	PWON	424	16%	366	530	-20%
AVIA	464	-0.43%	17		-7.20%	AVIA	464	10%	422	610	-24%
MIKA	2,630	-1.13%	34		-7.72%	MIKA	2,630	6%	2,490	3,310	-21%
ASSA	725	-2.03%	14		-8.23%	ASSA	725	19%	610	1,000	-28%
BBNI	4,910	-0.81%	9		-8.65%	BBNI	4,910	15%	4,260	6,250	-21%
HEAL	1,355	0.74%	36		-9.06%	HEAL	1,355	28%	1,060	1,640	-17%
PTPP	388	-1.52%	5		-9.35%	PTPP	388	43%	272	640	-39%
TBIG	1,880	-0.27%	26		-10.05%	TBIG	1,880	18%	1,600	2,180	-14%
INCO	3,820	0.26%	24		-11.37%	INCO	3,820	7%	3,554	5,218	-27%
PGEO	1,035	-1.43%	16		-11.54%	PGEO	1,035	5%	990	1,500	-31%
KLBF	1,420	-2.07%	21		-11.80%	KLBF	1,420	3%	1,375	1,795	-21%
AKRA	1,300	-3.70%	10		-11.86%	AKRA	1,300	0%	1,295	1,865	-30%

48	ASII	4,940	-0.20%	6
	NCKL	860	0.00%	10
29	TKIM	6,275	-1.18%	9
	ARTO	2,490	-2.35%	322
41	HRUM	1,145	-2.55%	8
	INKP	7,100	0.00%	8
51	MTEL	580	0.87%	23
	ANTM	1,400	-5.41%	14
10	EMTK	482	-3.60%	64
	MNCN	302	-0.66%	4
58	BBRI	4,470	-0.67%	11
	MDKA	2,100	-3.67%	198
17	MAPI	1,380	-1.78%	13
	BMTR	202	-0.98%	6
46	GOTO	64	-1.54%	#N/A
	INTP	6,950	0.00%	14
73	TOWR	720	-0.69%	11
	SCMA	122	0.83%	13
15	BFIN	860	-2.27%	8
	GGRM	13,275	-0.93%	14
49	TLKM	2,540	0.40%	11
	BRPT	855	-3.39%	317
42	BTPS	940	-0.53%	9
	SMGR	3,540	-2.48%	20
60	BUKA	119	-4.03%	#N/A
	UNVR	1,845	4.24%	19
53	ISAT	2,260	0.89%	13

ASII		-12.57%
NCKL		-14.00%
TKIM		-14.04%
ARTO		-14.14%
HRUM		-14.23%
INKP		-14.71%
MTEL		-17.73%
ANTM		-17.89%
EMTK		-18.31%
MNCN		-21.76%
BBRI		-21.92%
MDKA		-22.22%
MAPI		-22.91%
BMTR		-24.63%
GOTO		-25.58%
INTP		-26.06%
TOWR		-27.27%
SCMA		-28.24%
BFIN		-28.63%
GGRM		-34.69%
TLKM		-35.70%
BRPT		-35.71%
BTPS		-44.38%
SMGR		-44.69%
BUKA		-44.91%
UNVR		-47.73%
ISAT		-75.89%

ASII	4,940	15%	4,290	▼	5,850	-16%
NCKL	860	13%	760	▼	1,125	-24%
TKIM	6,275	2%	6,125	▼	9,075	-31%
ARTO	2,490	31%	1,895	▼	3,860	-35%
HRUM	1,145	9%	1,050	▼	1,590	-28%
INKP	7,100	0%	7,100	▼	10,000	-29%
MTEL	580	5%	550	▼	765	-24%
ANTM	1,400	19%	1,175	▼	1,845	-24%
EMTK	482	38%	350	▼	670	-28%
MNCN	302	6%	284	▼	422	-28%
BBRI	4,470	9%	4,090	▼	6,450	-31%
MDKA	2,100	2%	2,060	▼	2,970	-29%
MAPI	1,380	11%	1,240	▼	2,050	-33%
BMTR	202	1%	200	▼	282	-28%
GOTO	64	28%	50	▼	116	-45%
INTP	6,950	11%	6,275	▼	10,200	-32%
TOWR	720	9%	660	▼	1,030	-30%
SCMA	122	4%	117	▼	170	-28%
BFIN	860	8%	800	▼	1,380	-38%
GGRM	13,275	1%	13,125	▼	22,400	-41%
TLKM	2,540	2%	2,500	▼	4,240	-40%
BRPT	855	0%	855	▼	1,947	-56%
BTPS	940	1%	930	▼	1,825	-48%
SMGR	3,540	4%	3,410	▼	6,725	-47%
BUKA	119	11%	107	▼	222	-46%
UNVR	1,845	6%	1,735	▼	3,700	-50%
ISAT	2,260	7%	2,120	▼	3,063	-26%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

Monday, November 18, 2024

LQ 45 Performance

Top Gainer

UNVR 1,845 (4.2%)
ADRO 3,920 (2.3%)
UNTR 26,550 (2.2%)
ICBP 11,675 (1.9%)
ESSA 840 (1.2%)

Top Volume

GOTO 64 (24.7 Mn Lot)
BUKA 119 (1.9 Mn Lot)
BBRI 4,470 (1 Mn Lot)
TLKM 2,540 (1 Mn Lot)
ANTM 1,400 (0.9 Mn Lot)

Top Frekuensi

BBRI 4,470 (29k x)
ANTM 1,400 (17k x)
BBCA 10,175 (15k x)
GOTO 64 (15k x)
ADRO 3,920 (15k x)

Top Loser

ANTM 1,400 (-5.4%)
BUKA 119 (-4%)
AKRA 1,300 (-3.7%)
MDKA 2,100 (-3.6%)
EMTK 482 (-3.6%)

Top Value

BBCA 10,175 (646.6 IDR Bn)
BBRI 4,470 (475.8 IDR Bn)
ADRO 3,920 (322.8 IDR Bn)
TLKM 2,540 (262.6 IDR Bn)
BMRI 6,350 (261 IDR Bn)

All Stock Performance

Top Gainer

NAIK 260 (34%)
JSPT 4,360 (24.9%)
DAAZ 2,670 (24.7%)
DWGL 276 (24.3%)
TAXI 7 (16.6%)

Top Volume

BUMI 149 (54.3 Mn Lot)
BRMS 400 (29.7 Mn Lot)
GOTO 64 (24.7 Mn Lot)
DEWA 116 (12.8 Mn Lot)
MLPL 140 (6.6 Mn Lot)

Top Frekuensi

BABY 346 (119k x)
BRMS 400 (61k x)
BUMI 149 (40k x)
PSAB 306 (37k x)
BTEK 4 (35k x)

Top Loser

BDKR 169 (-21%)
DART 185 (-18.1%)
MTFN 5 (-16.6%)
POLU 1,060 (-15.8%)
MLPL 140 (-15.6%)

Top Value

BRMS 400 (1162.1 IDR Bn)
BUMI 149 (811.2 IDR Bn)
BBCA 10,175 (646.6 IDR Bn)
BBRI 4,470 (475.8 IDR Bn)
PANI 14,325 (466.2 IDR Bn)

ECONOMIC CALENDAR



Monday November 18 2024				Actual	Previous	Consensus	Forecast
10:00 PM	US	Fed Goolsbee Speech					
10:00 PM	US	NAHB Housing Market Index NOV		43	44	44	
Tuesday November 19 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Net Long-term TIC Flows SEP		\$111.4B	\$114.3B		
8:30 PM	US	Building Permits Prel OCT		1.425M	1.440M	1.46M	
8:30 PM	US	Building Permits MoM Prel OCT		-3.10%		2.50%	
8:30 PM	US	Housing Starts OCT		1.354M	1.34M	1.35M	
8:30 PM	US	Housing Starts MoM OCT		-0.50%		-0.20%	
Wednesday November 20 2024				Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change NOV/15		-0.777M			
8:15 AM	CN	Loan Prime Rate 1Y		3.10%	3.10%	3.10%	
8:15 AM	CN	Loan Prime Rate 5Y NOV		3.60%	3.60%	3.60%	
2:30 PM	ID	Interest Rate Decision		6.00%	6%	6.00%	
10:30 PM	US	EIA Crude Oil Stocks Change NOV/15		2.089M			
10:30 PM	US	EIA Gasoline Stocks Change NOV/15		-4.407M			
Thursday November 21 2024				Actual	Previous	Consensus	Forecast
8:30 PM	US	Initial Jobless Claims NOV/16		217K	222K	224.0K	
8:30 PM	US	Philadelphia Fed Manufacturing Index NOV		10.3	7	11	
10:00 PM	US	Existing Home Sales OCT		3.84M	3.88M	3.87M	
10:00 PM	US	Existing Home Sales MoM OCT		-1.00%		0.80%	
Friday November 22 2024				Actual	Previous	Consensus	Forecast
12:25 AM	US	Fed Goolsbee Speech					
12:30 AM	US	Fed Hammack Speech					
9:45 PM	US	S&P Global Composite PMI Flash NOV		54.1		54.3	
9:45 PM	US	S&P Global Manufacturing PMI Flash NOV		48.5	48.8	49.2	
9:45 PM	US	S&P Global Services PMI Flash NOV		55	55.2	55.1	
10:00 PM	US	Michigan Consumer Sentiment Final NOV		70.5	73	73	
Monday November 25 2024				Actual	Previous	Consensus	Forecast
8:30 PM	US	Chicago Fed National Activity Index OCT		-0.28		-0.15	
10:30 PM	US	Dallas Fed Manufacturing Index NOV		-3	3.80%	4.00%	
9:00 AM	CN	Fixed Asset Investment (YTD) YoY OCT		3.40%	3.50%	3.50%	
9:00 AM	CN	Unemployment Rate OCT		5.10%	5.10%	5.20%	
11:00 AM	ID	Balance of Trade OCT		\$3.26B		\$3.3B	
8:30 PM	US	Retail Sales MoM OCT		0.40%	0.30%	0.30%	
8:30 PM	US	Export Prices MoM OCT		-0.70%		-0.10%	
8:30 PM	US	Import Prices MoM OCT		-0.40%	-0.10%	-0.10%	

CORPORATE ACTION



Monday, November 18, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

15 Nov UMA (KARW)
15 Nov UMA (FUTR)
15 Nov UMA (DAAZ)
14 Nov UMA (BALI)
13 Nov UMA (PNSE)
11 Nov UMA (GGRP)
11 Nov UMA (DWGL)
11 Nov UMA (BABY)
07 Nov UMA (BDKR)
05 Nov UMA (POLU)

SUSPEND / UNSUSPEND

15 Nov **Penghentian Sementara (BDKR)**
15 Nov **Penghentian Sementara (DWGL)**
15 Nov **Pembukaan Kembali (GGRP)**
15 Nov **Pembukaan Kembali (PNSE)**
14 Nov **Penghentian Sementara (PNSE)**
14 Nov **Penghentian Sementara (GGRP)**
14 Nov **Pembukaan Kembali (JIHD)**
14 Nov **Pembukaan Kembali (KONI)**
13 Nov **Pembukaan Kembali (DWGL)**
12 Nov **Penghentian Sementara (DWGL)**

AKSI KORPORASI

18 NOVEMBER 2024!

- Public Expose: CHEM
- RUPS [Jam 09:00:00]: ADRO, PACK

19 NOVEMBER 2024!

- Public Expose: SBMA
- RUPS [Jam 10:00:00]: LPCK, SMDM

20 NOVEMBER 2024!

- Cash Dividend [Distribution]: AMOR, SIDO, TAPG
- RUPS [Jam 09:00:00]: DNAR, SOUL, SOTS, RELI

21 NOVEMBER 2024!

- Cash Dividend [Distribution]: DVLA, WINS, XCID, SMSM, BSSR, TEBE
- RUPS [Jam 14:00:00]: UVCR

22 NOVEMBER 2024!

- RUPS [Jam 10:00:00]: POWR, NICE, UFOE

*Data pengumuman diambil terakhir pada hari :

Senin, 18 November 2024 pukul 08:19:44

DISCLAIMER



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